

## LIST OF THE PRIORITY PROJECTS

SECTOR	PAGE
ENERGY.....	2-40
INDUSTRY.....	41-44
AGRICULTURE.....	45-55
TRANSPORTATION.....	56-87
TOURISM.....	88-101

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**ENERGY  
SECTOR**

**LIST OF PRIORITY PROJECTS**

	<b>PROJECT</b>	<b>AMOUNT KM</b>
1	SC M Kreka	188,227,368
2	SC BCM Đurđevik	47,641,193
3	SC BCM Kakanj	114,703,744
4	SC BCM Breza	52,592,694
5	SC BCM Zenica	58,558,200
6	SC BCM Abid Lolić	15,391,789
7	SC M Gračanica	16,254,000
8	HPP Janjići Zenica, River Bosna 15.75 MW	109,786,181
9	HPP Vranduk Zenica, River Bosna 19.63 MW	146,687,264
10	HPP Kovanići, River Bosna 9.1 MW	72,800,000
11	HPP Maglaj, River Bosna 11 MW	43,500,000
12	HPP Komšići Maglaj, River Bosna 10 MW	41,400,000
13	HPP Kruševo Olovo 10.97 MW & MHPP Zeleni Vir 2.36 MW, River Bioštica	84,800,000
14	HPP Ustikolina, River Drina 60.48 MW	277,000,000
15	HPP Vinac Jajce, River Vrbas 12 MW	49,000,000
16	HPP Babino Selo Donji Vakuf, River Vrbas 5.12 MW	50,000,000
17	HPP Glavatičevo Konjic, River Neretva 28 MW	120,000,000
18	HPP Bjelimići Konjic, River Neretva 100 MW	300,000,000
19	PHPP Vrilo Tomislavgrad 66 MW	223,000,000
20	PHPP Kablići Glamoč 52 MW	195,000,000
21	TPP & Mine Bugojno 300 MW	1,332,000,000
22	TPP Tuzla Unit 7, 450 MW	1,466,900,000
23	TPP Kakanj Unit 8, 300 MW	1,224,000,000
24	TPP Banovići Unit 1, 350 MW	935,000,000
25	TPP & Mine Kongora Livno 550 MW	2,151,000,000
26	TPP & Mine Kamengrad Sanski Most 250 MW	730,000,000
27	WPP Podveležje 48 MW	162,725,000
28	WPP Mesihovina Tomislavgrad 55 MW	156,000,000
29	WPP Velika Vljajna Mostar 32 MW	115,000,000
30	WPP Vlašić Travnik 50 MW	160,000,000



31	WPP Bitovnja Konjic 60 MW	150,000,000
32	WPP Medveđak Bihać 30 MW	70,000,000
33	Gas Pipeline Novi Travnik BiH - Zagvozd Hrvatska	164,000,000
34	HS TPP Tuzla - Živinice	20,000,000
35	HS TPP Tuzla - uzla Proširenje	18,000,000
36	HS TPP Kakanj - Zenica	100,000,000
37	HS TPP Kakanj - Sarajevo	200,000,000
38	HS TPP Kakanj - Lašva Valley	150,000,000
39	HPP Unac, River Una 72 MW	200,000,000
40	HPP Kostela, River Una 8 + 6 MW	28,000,000
41	15 mHPP in the River Neretvica Basin 24.5 MW	97,000,000
<b>T O T A L</b>		<b>11,835,967,433</b>

SC = subsidiary company

M = mine

HPP = hydro power plant

TPP = thermal power plant

BCM = brown coal mine

PHPP = pumping HPP

WPP = wind power plant

HS = heating system

MHPP = mini HPP

30	Vjetroelektrana Vlašić Travnik 50 MW	160.000.000
31	Vjetroelektrana Bitovnja Konjic 60 MW	150.000.000
32	Vjetroelektrana Medveđak Bihać 30 MW	70.000.000
33	Gasovod Novi Travnik BiH - Zagvozd Hrvatska	164.000.000
34	Toplovod TE Tuzla - Živinice	20.000.000
35	Toplovod TE Tuzla - Tuzla Proširenje	18.000.000



## ENERGY SECTOR

PROJECT NUMBER 1

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

INVESTMENT VALUE  
188,227,368 KM

### REALIZATION PERIOD

3 YEARS

### Project Title

**SUBSIDIARY COMPANY MINES “KREKA”**

### PROJECT DESCRIPTION

Object of the capital investment pursuant to the decisions on recapitalization are the investments in works, equipment, plants, appliances and installations at the surface mining facilities “Šikulje” and „Dubrave“ and in the pit facility „Mramor“. Realization of the envisaged investment would recover the damages incurred by flooding the surface mining facility „Šikulje“, enable continued operation of the surface mining facilities in their respective designed capacity, while in the pit „Mramor“ there would be ensured an increase of production, along with humanization of work and enhanced safety at work.

### PROJECT STATUS

- ✓ Individual projects ongoing or ready to be started, technical documentation completely or partially prepared

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 2

### PARTNER

PC ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

SC BCM DJURDJEVIK

### PROJECT DESCRIPTION

Object of the capital investment pursuant to the decisions on recapitalization are the investments in works, equipment, plants, appliances and installations at the surface mining facility "Potočari", pit facilities „Višća“ and „Djurdjevik“ and in reconstruction of a railway section. Realization of the envisaged investment would provide solution to two key issues now encumbering planning for the immediate and upcoming future of the Mine:

The residual overburden present at the surface mine facility endangers both the safety of the mining operations and particularly, a further development of this surface mine facility;

Start of the activities in order to open a new pit facility "Višća" since the „Djurdjevik“ pit's remaining life is relatively short.

### INVESTMENT VALUE

47,641,193 KM

### PROJECT STATUS

- ✓ Individual projects ongoing or ready to be started, technical documentation completely or partially prepared

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

Tip	Oblik		
Kreditno	Komercijalni	Razvojni („soft“)	Subordinirani dug
Zajedničko ulaganje	Manjinsko	Većinsko	Zlatna dionica
Javno privatno partnerstvo (JPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 3

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

SC BCM KAKANJ

### PROJECT DESCRIPTION

Object of the capital investment pursuant to the decisions on recapitalization are the investments in works, equipment, plants, appliances and installations at the surface mining facility „Vrtlište“, pit facilities „Begići“ and „Haljinići“, Departments „Maintenance“ and „Separation“ and research works on the surface mining facility „Repovački potok“. Once the new equipment is procured and the planned facilities are built, the conditions would be created to prepare new mining capacities and increase the production, enable continuous unfolding of the individual phases of the production process, as well enhance the safety at work and improve collective workers' safety.

### INVESTMENT VALUE

114,703,744 KM

### PROJECT STATUS

- ✓ Individual projects ongoing or ready to be started, technical documentation completely or partially prepared

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 4

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

52,592,694 KM

### REALIZATION PERIOD

3 YEARS

### Project Title

SC BCM BREZA

### PROJECT DESCRIPTION

Object of the capital investment pursuant to the decisions on recapitalization are investments in works, equipment and safety equipment in the pit facilities "Sretno" and "Kamenice" and in the Department "Coal Processing". Realization of the envisaged investment would create primarily the conditions for:

Enhanced safety at work and improvement of collective workers' and equipment safety

Reduced deadlocks, enhanced humanization of work and harmonization of the operational phases in the coal exploitation process

Provided conditions for massive coal exploitation and realization of the projected production figures

### PROJECT STATUS

- ✓ Individual projects ongoing or ready to be started, technical documentation completely or partially prepared

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 5

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

58,558,200 KM

### REALIZATION PERIOD

3 YEARS

### Project Title

SC BCM ZENICA

### PROJECT DESCRIPTION

Object of the capital investment pursuant to the decisions on recapitalization are investments in procurement of the equipment and reproductional material necessary for opening and preparation of excavation areas in the pit facilities „Raspotočje“ and „Stara jama“ and procurement of the mechanized equipment for longwall mining.

Realization of the envisaged investment would create primarily the conditions for:

Enhanced safety at work and improvement of collective workers' and equipment safety

Starting the excavation using a longwall mining method

Reduced deadlocks, enhanced humanization of work and harmonization of the operational phases in the coal exploitation process

### PROJECT STATUS

- ✓ Individual projects ongoing or ready to be started, technical documentation completely or partially prepared

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## ENERGY SECTOR

PROJECT NUMBER 6

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

SC BCM ABID LOLIĆ

### PROJECT DESCRIPTION

Object of the capital investment pursuant to the decisions on recapitalization are investments in the premises for comprehensive preparation – mechanical, electrical and mining equipment, project documentation, safety and protection equipment, reconstruction and recovery of the premises in the pit mining facility „Grahovčići“.

The envisaged investment would enable opening and preparation of new production capacities, creation of basic preconditions for increase of production volumes, stabilization of financial operations and creation of the improved conditions for sound enforcement of the measures aimed at collective and individual protection of the workers.

### INVESTMENT VALUE

15,391,789 KM

### PROJECT STATUS

- ✓ Individual projects ongoing or ready to be started, technical documentation completely or partially prepared

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

FUNDING MODELS	FUNDING MODELS			
Type	Type	Type	Type	
Loan	Loan	Loan	Loan	Commercial
Joint Venture	Joint Venture	Joint Venture	Joint Venture	minority
Public-Private Partnership (PPP)	Public-Private Partnership (PPP)	Public-Private Partnership (PPP)	Public-Private Partnership (PPP)	PFI
FUNDING MODELS	FUNDING MODELS	FUNDING MODELS	FUNDING MODELS	8



## ENERGY SECTOR

PROJECT NUMBER 7

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

SC CM GRAČANICA

### PROJECT DESCRIPTION

Object of the capital investment pursuant to the decisions on recapitalization are investments in procurement of the equipment in exploitation at the remaining area of the surface mining facility „Dimnjače“ and realization of the planned activities in order to open a substituting capacity on the coal deposits „Donja Ričica“, Čipuljić – Šumelji“ (expropriation of land and procurement of electrical-mechanical appliances, plants and mining cables). The envisaged investment would ensure the basic preconditions to open new-substituting productional capacities and creation of prerequisites for continuation of uninterrupted production.

### INVESTMENT VALUE

16,254,000 KM

### PROJECT STATUS

- ✓ Individual projects ongoing or ready to be started, technical documentation completely or partially prepared

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

3 YEARS





## ENERGY SECTOR

PROJECT NUMBER 8

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP JANJICI

### PROJECT DESCRIPTION

HPP Janjići is situated in the Zenica-Doboj Canton, site Janjići, on the Bosna River. The envisaged type of the plant is a run-of-river head installation with a dam toe powerhouse. The designed capacity of the plant is 15.75 MW. Total annual electricity generation is estimated to 77.26 GWh.

### INVESTMENT VALUE

109,786,181KM

### PROJECT STATUS

- ✓ Preliminary water approval obtained
- ✓ Environment Impact Assessment completed
- ✓ Conceptual design completed
- ✓ Procedures for obtaining the environmental and urban permits are underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

4 YEARS





## ENERGY SECTOR

PROJECT NUMBER 9

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP VRANDUK

### PROJECT DESCRIPTION

A run-of-river head installation of derivation type on the Bosna River, in the settlement Vranduk, town Zenica, with its installed capacity of appr. 20 MW and annual generation of approx. 96 GWh.

### INVESTMENT VALUE

112,264,642 KM

### PROJECT STATUS

- ✓ Preparation of master design underway
- ✓ Settling the property-legal relations
- ✓ Completion of the master design and revision
- ✓ Execution of the preparatory works
- ✓ Obtaining electrical energy permit
- ✓ Obtaining individual construction permits
- ✓ Start of construction

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 10

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP KOVANIĆI

### PROJECT DESCRIPTION

HPP Kovanići is situated on the Bosna River, downstream of the town Zenica, between the settlements Topčić Polje and Begov Han. HPP Kovanići is a run-of-river head installation with a dam toe powerhouse. Preliminary data are as follows: Installed capacity approx. 9 MW with possible annual generation of approx. 46 GWh.

### INVESTMENT VALUE

72,800,000 KM

### PROJECT STATUS

- ✓ A feasibility study with geologic research works and Assessment of Impact to Environment and Community is in its final phase

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

3 YEARS





## ENERGY SECTOR

PROJECT NUMBER 11

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP MAGLAJ

### PROJECT DESCRIPTION

Situated at the Bosna River midstream, near town Maglaj, with the estimated level of the reservoir deceleration of 170.5 m a.s.l

The plant is envisaged to be a run-of-river head installation with a dam and powerhouse.

### INVESTMENT VALUE

43,500,000 KM

### PROJECT STATUS

- ✓ To provide for spatial-plan prerequisites
- ✓ To prepare a feasibility study at the level of a preliminary design with a preliminary environmental impact assessment.

Deadline for completion of the study is nine (9) months as from the day the contract is signed with the selected Consultant.

### REALIZATION PERIOD

4 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## ENERGETY SECTOR

PROJECT NUMBER 12

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP KOMŠIĆI

### PROJECT DESCRIPTION

Situated in the Bosna River midstream, upstream of town Maglaj, with the estimated level of the reservoir deceleration of 182.5 m a.s.l.

The plant is envisaged to be a run-of-river head installation with a dam toe powerhouse.

### INVESTMENT VALUE

41,400,000 KM

### PROJECT STATUS

- ✓ To confirm the spatial-plan prerequisites
- ✓ To prepare a feasibility study at the level of a preliminary design with a preliminary environmental impact assessment.

### REALIZATION PERIOD

4 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 13

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP KRUŠEVO & MHPP ZELENi VIR

### PROJECT DESCRIPTION

HPP Kruševo (11 MW) and a mini HPP Zeleni vir (2.3 MW) are the cascading hydroelectric plants on the Bioštica River, Municipality Olovo. HPP Kruševo exploits an 81 m head height and it is a derivation-type plant, while HPP Zeleni Vir exploits a 26 m head height and it is a plant with dam toe powerhouse.

### INVESTMENT VALUE

84,800,000 KM

### PROJECT STATUS

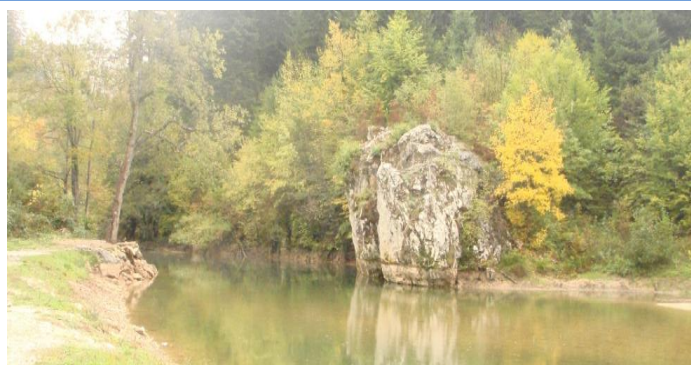
- ✓ Study of hydropotential utilization
- ✓ Preliminary environmental impact assessment
- ✓ Preliminary design for HPP Kruševo
- ✓ Preliminary design for a mini HPP Zeleni vir

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## ENERGY SECTOR

PROJECT NUMBER 14

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP USTIKOLINA

### PROJECT DESCRIPTION

HPP Ustikolina is situated in the Bosnia-Drina Canton, in place Ustikolina, on the Drina River. The planned plant is a run-of-river head installation with a dam toe powerhouse. The planned capacity of the plant is 60.48 MW. Total annual electricity generation is estimated to 255 GWh.

### INVESTMENT VALUE

277,000,000 KM

### PROJECT STATUS

- ✓ A preliminary water approval obtained in phase of preparation of the Preliminary design
- ✓ An environmental permit obtained
- ✓ Preliminary design completed, without researching geologic works

### REALIZATION PERIOD

5 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 15

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP VINAC

### PROJECT DESCRIPTION

HPP Vinac is situated in the Central-Bosnia Canton, on the territory of the Municipality Jajce, on the Vrbas River. HPP Vinac is a run-of-river head installation with a dam toe powerhouse. Preliminary data: installed capacity approx. 11.5 MW, with possible annual output of 61.3 GWh.

### INVESTMENT VALUE

49,000,000 KM

### PROJECT STATUS

- ✓ Study of Utilization of the Vrbas River Hydropower Potential under the Water-managing basis of the Vrbas River Basin, 1989
- ✓ Study of Integral Water-Power Development of the Vrbas River Basin“, 2013

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

4 YEARS





## ENERGY SECTOR

PROJECT NUMBER 16

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP BABINO SELO

### PROJECT DESCRIPTION

HPP Babino Selo is situated in the Central-Bosnia Canton, downstream of the town Donji Vakuf on the Vrbas River. HPP Babino Selo is a run-of-river head installation, derivation-type. Preliminary data: Installed capacity approx. 6 MW with possible annual output of 24 gWh.

### INVESTMENT VALUE

50,000,000.KM

### PROJECT STATUS

- ✓ Preparation of the Feasibility study with geologic researching works and Assessment of Impact to Environment and Community is underway

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 17

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP GLAVATIČEVO

### PROJECT DESCRIPTION

HPP Glavatičevo is situated in the Herzegovina-Neretva Canton, territory of Glavatičevo-Konjic, on the Neretva River. The HPP is envisaged to be a storage head installation with a dam toe powerhouse. The projected capacity of the plant is 28.5 MW. Total annual generation is estimated to 108 GWh.

### INVESTMENT VALUE

120,000,000 KM

### PROJECT STATUS

- ✓ Preparation of the investment-technical documentation
- ✓ Return on Investment Study

### REALIZATION PERIOD

4 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 18

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP BJELIMIĆI

### PROJECT DESCRIPTION

HPP Bjelimići is situated in the Herzegovina-Neretva Canton, territory of Bjelimići-Konjic, on the Neretva River. The HPP is envisaged to be a storage head installation with a dam toe powerhouse. The projected capacity of the plant is 100 MW. Total annual generation is estimated to 219 GWh.

### INVESTMENT VALUE

300,000,000 KM

### PROJECT STATUS

- ✓ Preparation of the investment-technical documentation
- ✓ Return on Investment Study

### REALIZATION PERIOD

4 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 19

### PARTNER

ELEKTROPRIVREDA HZHB

### Project Title

PUMPING HEAD INSTALLATION VRILO - TOMISLAVGRAD

### PROJECT DESCRIPTION

Pumping head installation Vrilo is situated on the upper level at the Šuica River's swallow hole, while the lower level is situated at the banks of the Lake Buško in Municipality Tomislavgrad.

Installed capacity: 3x33 MW

Flow rate – turbine work: 2x25 m<sup>3</sup>/s

Flow rate – pumping work: 2x17.5 m<sup>3</sup>/s

Generation: 135-207 GWh high tariff

Consumption: 118-224 GWh low tariff

### INVESTMENT VALUE

200,000,000 KM

### PROJECT STATUS

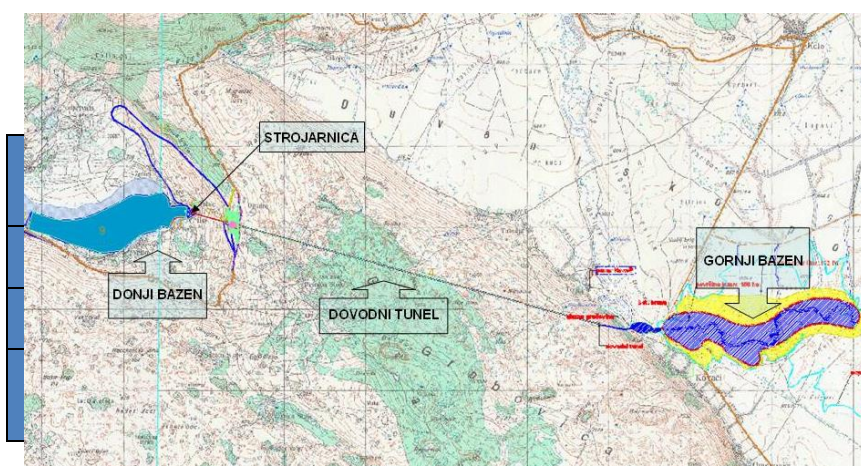
- ✓ A feasibility study completed
- ✓ Geological researches conducted
- ✓ Funding ensured – loan from KfW Bank

### REALIZATION PERIOD

5 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## ENERGY SECTOR

PROJECT NUMBER 21

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

TPP & MINE BUGOJNO

### PROJECT DESCRIPTION

A new cogeneration unit 300 MW (180 MW<sub>t</sub>) with the Mine situated 6 km northeast from the town Bugojno, in the settlement Lug near the open-pit „Kotezi“.

### INVESTMENT VALUE

1,332,000,000 KM

### PROJECT STATUS

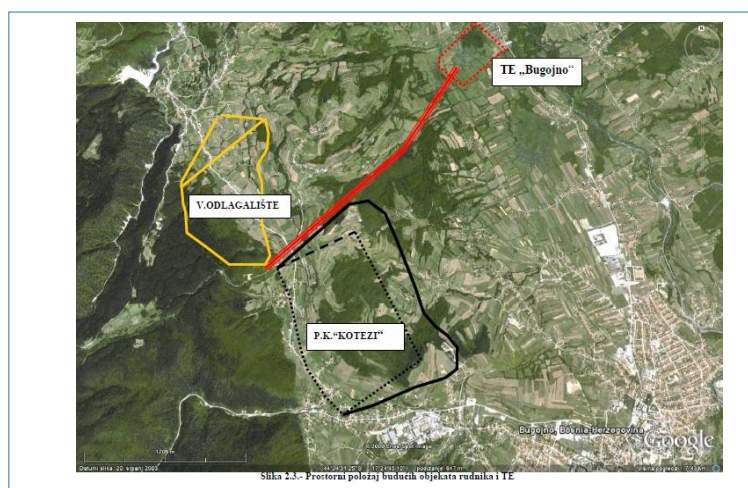
- ✓ Researching works project at the open-pit “Kotezi”
- ✓ Return on Investment Study for TPP&M Bugojno construction
- ✓ Prefeasibility study

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

5 YEARS





## ENERGY SECTOR

PROJECT NUMBER 22

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

1,469,900,000 KM

### REALIZATION PERIOD

4 YEAR

### Project Title

TPP TUZLA UNIT 7

### PROJECT DESCRIPTION

A replacement cogeneration unit 450 MW (270 MW<sub>t</sub>) at the site of TPP Tuzla, designed according to the state-of-art available technologies (BAT) for combustion of the powdered coal – lignite, with ultracritic parameters 275/56 bar, 600/610 °C and efficiency degree > 42 % (in cogeneration > 62%) and emissions according to the IPPC directives (SO<sub>2</sub><150 mg/Nm<sup>3</sup>, NO<sub>x</sub><200 mg/Nm<sup>3</sup>, dust<10 mg/Nm<sup>3</sup>)

### PROJECT STATUS

- ✓ EPC Contract (Aug. 2014) and Annex 4 (May 2016)
- ✓ Ensuring the funds: 2016
- ✓ Investment-technical and environmental documentation
- ✓ Construction designs for preparatory works
- ✓ Permits for initiation of preparatory works

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## ENERGY SECTOR

PROJECT NUMBER 23

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

TPP KAKANJ UNIT 8

### PROJECT DESCRIPTION

A replacement cogeneration unit 300 MW (300 MW<sub>t</sub>) at the site of TPP Kakanj, designed according to the state-of-art available technologies (BAT) for combustion of coal in a fluidized layer with parameters 167/40 bar, 566/566 °C and efficiency degree > 39 % (in cogeneration > 60%) and emissions according to IPPC directives (SO<sub>2</sub><150 mg/Nm<sup>3</sup>, NO<sub>x</sub><200 mg/Nm<sup>3</sup>, dust <10 mg/Nm<sup>3</sup>)

### INVESTMENT VALUE

1,224,000,000 KM

### PROJECT STATUS

- ✓ Investment-technical and environmental documentation
- ✓ Tender for pre-qualification for selection of a project partner in 2017

### REALIZATION PERIOD

5 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 24

### PARTNER

BROWN COAL MINES  
BANOVIĆI STOCK CO.

### Project Title

TPP BANOVIĆI UNIT 1

### INVESTMENT VALUE

935,000,000 KM

### PROJECT DESCRIPTION

A new 350 MWel unit at the site of the existing surface and underground mining pits of the Brown Coal Mine Banovići, designed according to the state-of-art available technologies (BAT) for combustion of coal in a fluidized layer with parameters 242/40 bar, 566/566 °C and efficiency degree > 41 % and emissions according to IPPC directives ( $SO_2 < 150 \text{ mg/Nm}^3$ ,  $NO_x < 150 \text{ mg/Nm}^3$ , dust  $< 10 \text{ mg/Nm}^3$ )

### PROJECT STATUS

- ✓ Investment-technical and environmental documentation
- ✓ Tender for selection of a project partner announced
- ✓ Best bid selected
- ✓ Negotiations with selected project partner underway

### REALIZATION PERIOD

5 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 25

### PARTNER

ELEKTROPRIVREDA HZHB

### Project Title

TPP KONGORA & LIGNITE MINE KONGORA

### PROJECT DESCRIPTION

According to the existing preliminary design, construction of two units is envisaged, with installed capacity 275 MWel each, in proximity of the existing surface mining pit of the Mine Kongora near town of Livno. Possible annual output of 3,100 GWh. Increase of capacity envisaged to reach the level of 3,600,000 t/year.

### INVESTMENT VALUE

2,135,000,000 KM

### PROJECT STATUS

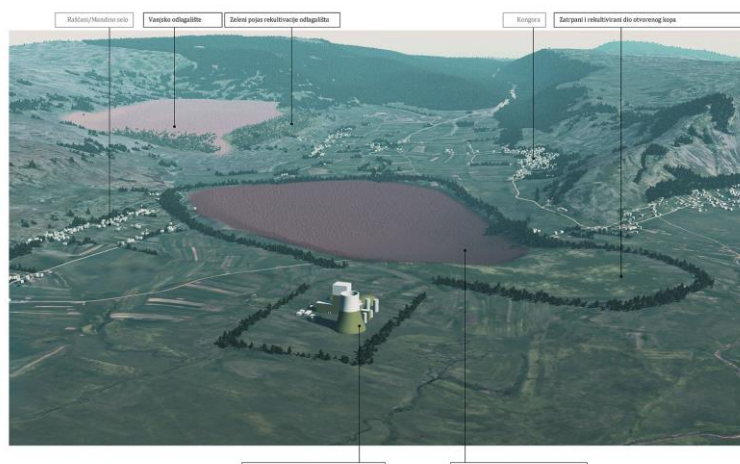
- ✓ A feasibility study completed
- ✓ A research of coal deposits conducted

### REALIZATION PERIOD

5 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 27

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

162,725,000 KM

### REALIZATION PERIOD

2 YEARS

### Project Title

**WIND POWER PLANT PODVELEŽJE**

### PROJECT DESCRIPTION

Design, delivery, construction, testing, putting in trial operation and commission of 15 wind turbines, individual unit capacity ranging from 3.0MW to 3.2MW, with pertaining road communication, substation and medium voltage cable network and a 110kV interconnection transmission line

### PROJECT STATUS

- ✓ Tender for procurement of 15 wind turbines announced
- ✓ Finalization of tender documentation for access roads and assembling works
- ✓ Finalization of tender documentation for construction of a 110kV substation and middle voltage cable network
- ✓ A general consent issued for construction, connection to transmission network, environmental permit, energy permit, construction permit for access roads and prefabricated plateaus and construction permit for the substation

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## ENERGY SECTOR

PROJECT NUMBER 28

### PARTNER

ELEKTROPRIVREDA HZHB

### Project Title

WIND POWER PLANT MESIHOVINA - TOMISLAVGRAD

### PROJECT DESCRIPTION

The wind power plant Mesihovina is situated on the notch 7 km westward of Tomislavgrad. 22 wind turbines are envisaged with individual installed capacity 2.5 MW each i.e. 55 MW in total.

Annual generation of around 145 GWh is envisaged.

### INVESTMENT VALUE

156,000,000 KM

### PROJECT STATUS

- ✓ Master design completed
- ✓ All permits obtained
- ✓ Funding ensured – loan from KfW Bank
- ✓ Start of realization is expected

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 30

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

WIND POWER PLANT VLAŠIĆ

### PROJECT DESCRIPTION

The wind park on the Vlašić Mt., Municipality Travnik. Installed capacity up to 50 MW with max. 18 wind turbines. Individual capacity of the wind turbines ranges from 2 to 3.3 MW.

### PROJECT STATUS

- ✓ Wind potential assessment report;
- ✓ Transmission study
- ✓ Study of bird and bat null state, with supporting research;
- ✓ Feasibility study;
- ✓ Conceptual design for WP Vlašić;
- ✓ Assessment of WP Vlašić impact on community and environment;
- ✓ Geological and geotechnical researches, with appropriate Study (G1 mission);
- ✓ Study of interconnection of WP Vlašić to transmission network;
- ✓ Backgrounds for tender documentation for engineering and constructing WP Vlašić.
- ✓ Concession issued

### INVESTMENT VALUE

160,000,000 KM

### REALIZATION PERIOD

4 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 31

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

WIND POWER PLANT BITOVNJA

### PROJECT DESCRIPTION

A wind park on the Bitovnja Mt., Municipality Konjic.  
Installed capacity up to 60 MW.  
Individual capacity of wind turbines up to 3 MW each.

### INVESTMENT VALUE

150,000,000 KM

### PROJECT STATUS

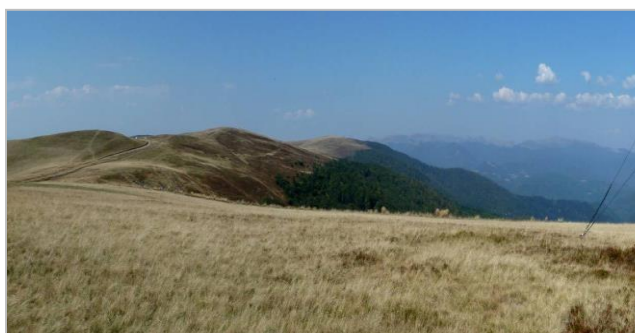
- ✓ Wind potential assessment report;
- ✓ Pre-feasibility study;
- ✓ Return on investment study;
- ✓ WP Bitovnja environmental impact assessment;
- ✓ Preparation of technical report regarding interconnectibility;
- ✓ Concession award process through a self-initiated offer launched

### REALIZATION PERIOD

4 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 32

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

WIND POWER PLANT MEDVEĐAK

### PROJECT DESCRIPTION

A windpark on the slopes of the Grmeč Mt., site Medveđak, Municipality Bihać.  
Installed capacity up to 40 MW.  
Individual capacity of wind turbines up to approx. 3 MW each.

### INVESTMENT VALUE

70,000,000 KM

### PROJECT STATUS

- ✓ Wind potential assessment report;
- ✓ Pre-feasibility study;
- ✓ Return on investment study

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

4 YEARS







## ENERGY SECTOR

PROJECT NUMBER 33

PARTNER

BH GAS

### Project Title

GAS PIPELINE NOVI TRAVNIK - ZAGVOZD

### PROJECT DESCRIPTION

Interconnecting gas pipeline Posušje – Tomislavgrad – Bugojno – Novi Travnik with a branch to Mostar. The DN 400 gas pipeline is 114 km long, while the DN 500 pipeline is 48 km long. Transportation capacity is up to  $10^9$  m<sup>3</sup> of natural gas. The pipeline enables autonomous supply of FBiH with natural gas, economic development and reduced harmful gases emission.

INVESTMENT VALUE

16,000,000 KM

### PROJECT STATUS

✓ Feasibility study

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

REALIZATION PERIOD

3 YEARS





## ENERGY SECTOR

PROJECT NUMBER 34

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HEATING SYSTEM TPP TUZLA - ŽIVINICE

### PROJECT DESCRIPTION

Cogeneration in the TPP Tuzla is applied to a certain extent, which enables district heating for the towns Tuzla and Lukavac. Intentions are to extend the cogeneration portfolio and introduce district heating system to the territory of town Živinice, by introduction of highly efficient technologies and increase of efficiency of utilization of the primary energy source. Tuzla - Živinice (hot water pipeline approx. 9.5 km), consumption capacity 50-70 MWt, environmental benefits (the effects were calculated for a 15-year period) – CO<sub>2</sub> reduction (-735,601 t), SO<sub>2</sub> reduction (-15,816 t), NO<sub>x</sub> reduction (-2.371 t), PM (-33.773 t).

### INVESTMENT VALUE

20,000,000 KM

### PROJECT STATUS

- ✓ Elaborate for development of district heating project in the Municipality Živinice from TPP Tuzla, with elaboration of return on investment;
- ✓ Environmental Impact Analysis;
- ✓ Conceptual design, currently undergoing innovation;
- ✓ Preparation of project documentation;
- ✓ Necessary permits obtaining underway.

### REALIZATION PERIOD

3 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 35

### PARTNER

JP ELEKTROPRIIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

18,000,000 KM

### REALIZATION PERIOD

3 YEARS

### Project Title

**DISTRICT HEATING FROM TPP TUZLA – TUZLA extension**

### PROJECT DESCRIPTION

Cogeneration in the TPP Tuzla is applied to a certain extent, which enables district heating for the towns Tuzla and Lukavac. Intentions are to extend the cogeneration portfolio and introduce district heating system for other users in the territory of the town Tuzla as well. With construction of a new heating substation TS3 there will be ensured a replacing heating source and achieved an increase in the TPP Tuzla capacity.

### PROJECT STATUS

- ✓ Conceptual design of the heating station TS3
- ✓ Tender documentation for procurement of a turbine with new TS3
- ✓ Envisaged contracting for new equipment procurement
- ✓ Obtaining the necessary permits underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 36

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

100,000,000 KM

### REALIZATION PERIOD

5 YEARS

### Project Title

**HOT WATER PIPELINE TPP KAKANJ – ZENICA**

### PROJECT DESCRIPTION

Cogeneration in the TPP Kakanj is applied to a certain extent, which enables district heating for the town Kakanj. Intentions are to extend the cogeneration portfolio and introduce district heating system to the territory of Zenica and in the town Zenica, by introduction of highly efficient technologies and increase of efficiency of utilization of the primary energy source. Kakanj – Zenica (hot water pipeline approx. 30 km), capacity around 170 MWt, environmental benefits (the effects were calculated for a 20-year period) – CO<sub>2</sub> reduction (-286.005 t), SO<sub>2</sub> reduction (-25.871 t), NO<sub>x</sub> reduction (-2.287 t), PM (< IED requirements).

### PROJECT STATUS

- ✓ Feasibility study;
- ✓ Environmental Impact Analysis;
- ✓ Conceptual solution;

In the upcoming period the following activities are envisaged:

- ✓ Preparation of Conceptual design;
- ✓ Preparation of Study on impact to community and environment;
- ✓ Providing the funding facility;
- ✓ Preparation of project documentation;
- ✓ Obtaining the necessary permits

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## ENERGY SECTOR

PROJECT NUMBER 37

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

200,000,000 KM

### REALIZATION PERIOD

5 YEARS

### Project Title

**HOT WATER PIPELINE TPP KAKANJ – SARAJEVO**

### PROJECT DESCRIPTION

Cogeneration in the TPP Kakanj is applied to a certain extent, which enables district heating for the town Kakanj. Intentions are to extend the cogeneration portfolio and introduce district heating system to the territory of Sarajevo and in Sarajevo, by introduction of highly efficient technologies and increase of efficiency of utilization of the primary energy source. Kakanj - Visoko - Breza - Sarajevo (hot water pipeline approx. 46 km long, in total 71km long with branches), consumption capacity approx. 300 MWt, environmental benefits (effects calculated for a 25-year period) – CO<sub>2</sub> reduction (-6.328.321t), SO<sub>2</sub> reduction (-105.813 t), NO<sub>x</sub> reduction (-10.807 t), PM (< IED requirements).

### PROJECT STATUS

- ✓ Feasibility study;
- ✓ Environmental Impact Analysis;
- ✓ Conceptual solution;

In the upcoming period the following activities are envisaged:

- ✓ Preparation of Conceptual design;
- ✓ Preparation of Study on impact to community and environment;
- ✓ Providing the funding facility;
- ✓ Preparation of project documentation;
- ✓ Obtaining the necessary permits

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



Source: Google Earth



## ENERGY SECTOR

PROJECT NUMBER 38

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### INVESTMENT VALUE

150,000,000 KM

### REALIZATION PERIOD

5 YEARS

### Project Title

HOT WATER PIPELINE TPP KAKANJ – LAŠVA VALLEY

### PROJECT DESCRIPTION

Cogeneration in the TPP Kakanj is applied to a certain extent, which enables district heating for the town Kakanj. Intentions are to extend the cogeneration portfolio and introduce district heating system to the territory of Lašvanska Valley, by introduction of highly efficient technologies and increase of efficiency of utilization of the primary energy source. Kakanj - Zenica (hot water pipeline approx. 30 km), capacity around 170 MWt, environmental benefits (effects calculated for a 20-year period) CO<sub>2</sub> reduction (-286.005 t), SO<sub>2</sub> reduction (-25.871 t), NO<sub>x</sub> reduction (-2.287 t), PM (< IED requirements).

### PROJECT STATUS

To be prepared:

- ✓ Conceptual solution;
- ✓ Study of technical-economic rationale.

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## ENERGY SECTOR

PROJECT NUMBER 39

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP UNAC

### PROJECT DESCRIPTION

HPP Unac on the Unac River in the Una-Sana Canton is envisaged to be developed 1.9 km upstream from the confluence of the Unac and Una rivers.

The power plant is planned to have a dam toe powerhouse, with arch dam approx. 140 m high. A 20 km long storage reservoir would be created.

### INVESTMENT VALUE

200,000,000 KM

### PROJECT STATUS

- ✓ Spatial-planning conditions to be provided
- ✓ Study on viability of construction of a HPP Rmanj Manastir (i.e. HPP Unac) dated 1986

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

4 YEARS





## ENERGY SECTOR

PROJECT NUMBER 40

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

HPP KOSTELA – reconstruction and expansion

### PROJECT DESCRIPTION

HPP Una Kostela on the Una River is situated 9 km downstream of Bihać. It had been in operation since 1954 as a run-of-river head installation, derivation-type, lacking the possibility to control the flow regime. Reconstruction and expansion are interventions aimed at optimal utilization of the Una River streams for purpose of increasing the total degree of utilization and generation.

### INVSTMENT VALUE

28,000,000.00 KM

### PROJECT STATUS

- ✓ Preparation and revision of conceptual design for reconstruction and expansion;
- ✓ Preparation of Study on impact to community and environment

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

3 YEARS







## ENERGY SECTOR

PROJECT NUMBER 41

### PARTNER

JP ELEKTROPRIVREDA BiH  
Stock Co. Sarajevo

### Project Title

MHPPs AT THE NERETVICA RIVER BASIN

### PROJECT DESCRIPTION

MHPPs at the Neretvica River basin are situated in the Herzegovina-Neretva Canton, site Municipality Konjic, in the Neretvica River basin. The project includes construction of 15 mHPPs, with total installed capacity of 24.5 MW. Total annual generation is estimated to 99.85 GWh.

### INVESTMENT VALUE

97,000,000 KM

### PROJECT STATUS

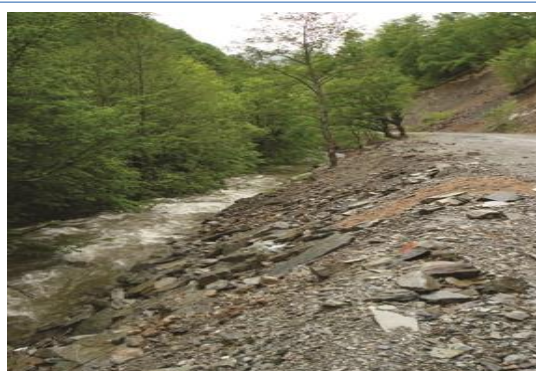
- ✓ Conceptual designs for 15 MHPPs prepared
- ✓ Master designs for 2 MHPPs – IA Phase completed
- ✓ Master designs for 2 MHPPs – IB Phase underway
- ✓ Environmental permits for 15 MHPPs obtained
- ✓ Preliminary water consents for 15 MHPPs obtained
- ✓ Urban permits for 4 MHPPs – I Phase, obtained
- ✓ Preliminary electrical energy permit for 4 MHPPs - I phase, obtained

### REALIZATION PERIOD

2 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## INDUSTRY SECTOR

### LIST OF PRIORITY PROJECTS

	PROJECT	AMOUNT KM
1	Defense industry, Igman d.d., UNIS-GINEX d.d., PRETIS d.d., BINAS d.d., ZRAK d.d., BNT TMiH d.d. VITEZIT d.d.	67,000,000
2	Cement Factory Banovići	488,600,000
3	Projects for increase of energy efficiency in the Cantons Sarajevo, Central-Bosnia, Tuzla, Una-Sana, Zenica-Doboj, Bosnia-Drina,,,	30,000,000
4	Construction and modernization of the business-industrial zones; target to have 80% municipalities in FBiH with the business-industrial zones	40,000,000
5	INTERAS, Industry, technology, development	20,000,000
<b>T O T A L</b>		<b>635,600,000</b>



## INDUSTRY SECTOR

PROJECT NUMBER 1

### PARTNER

GOVERNMENT OF THE  
FEDERATION BIH

### Project Title

DEFENSE INDUSTRY

### PROJECT DESCRIPTION

Defense industry sector includes 7 factories for manufacture of specially purposed goods: IGMAN d.d., UNIS-GINEX d.d., PRETIS d.d., BINAS d.d., ZRAK d.d., BNT TMiH d.d. VITEZIT d.d. Over the past several years this industry records increase of production, export activities and profits. With support from the Government of the Federation BiH, companies' restructuring, construction of new capacities and increase of production volume & employment are envisaged.

### INVESTMENT VALUE

67,000,000 KM

### PROJECT STATUS

- ✓ Preparations for construction of new capacities
- ✓ Discussion with foreign partners

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

2 YEARS





## INDUSTRY SECTOR

PROJECT NUMBER 2

### PARTNER

BROWN COAL MINE  
BANOVICI

### Project Title

CEMENT FACTORY BANOVICI

## PROJECT DESCRIPTION

Construction of Cement Factory Banovići is envisaged at the site situated in the immediate proximity of TPP Banovići I, and for its production it will use mostly the by-products of the said TPP. Most of other raw materials will be sourced in the vicinity. Current capacities of the existing cement factories in the region do not meet cement demand.

### INVESTMENT VALUE

488,000,000 KM

### PROJECT STATUS

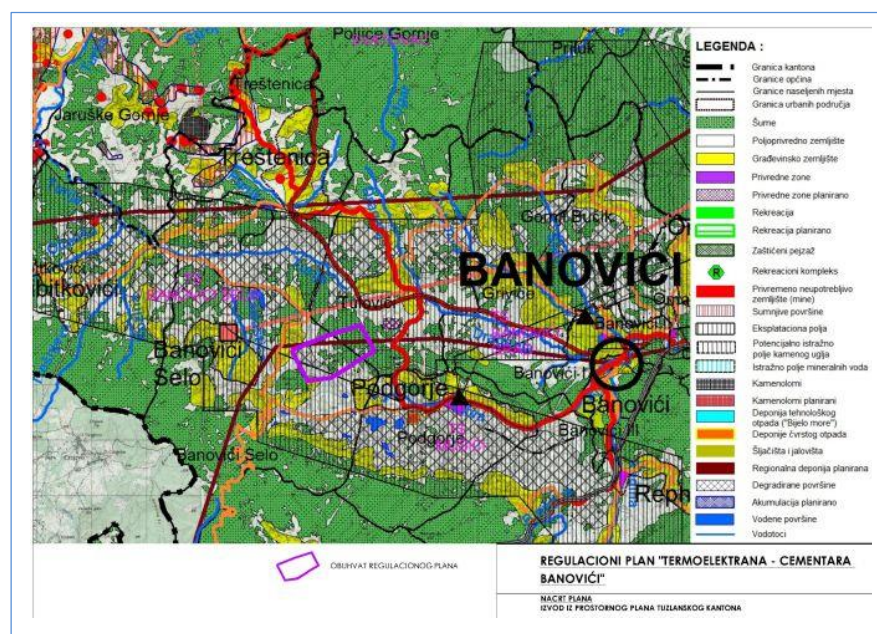
- ✓ Feasibility study
- ✓ Obtaining the consents and permits

## FUNDING MODELS

### REALIZATION PERIOD

42 MONTHS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## INDUSTRY SECTOR

PROJECT NUMBER 5

### PARTNER

GOVERNMENT OF THE  
FEDERATION BIH

### Project Title

INTERAS, Industry, technology, development

## PROJECT DESCRIPTION

This company will be focused on attracting the foreign investors, establishing technological parks and IT centers, establishing and developing the startups, conducting professional retraining, entering into joint venture partnerships, coordinating the operations and conducting the training programs for utilization of the EU funds.

### INVESTMENT VALUE

20,000,000 KM

## PROJECT STATUS

- ✓ Decision on incorporation of the company INTERAS

## FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

24 MONTHS





**AGRICULTURE  
SECTOR**

**LIST OF PRIORITY PROJECTS**

	<b>PROJECT</b>	<b>AMOUNT KM</b>
1	Increase of plant nursery capacities and cooling capacities for berry fruit	20,000,000
2	Reproduction center for restoration of livestock	12,000,000
3	Organic greenhouse production of vegetables	25,000,000
4	Manufacture of greenhouse structures	7,000,000
5	Cattle and Goat Farm, the Una-Sana Canton	20,000,000
6	Collection stations for mushrooms, medicinal herbs and forest fruits	8,000,000
7	Sheep breeding development	18,000,000
8	Restoration of cooperative-organizing and establishment of regional machinery rings	19,000,000
9	Restoration and establishment of BiH autochthonous fruits nurseries	5,000,000
10	Development of one man companies for production of dairy products in rural areas	10,000,000
11	Revitalization of the company Agrokomerc	15,000,000
12	Increase of capacities for production of beef to 15,000 t per year	56,000,000
<b>TOTAL</b>		<b>215,000,000</b>





## AGRICULTURE SECTOR

PROJECT NUMBER 1

### PARTNER

**IFAD** (International Fund for Agricultural Development) and  
**OFID** (OPEC Fund for International Development)

### INVESTMENT VALUE

**20,000,000 KM**

### REALIZATION PERIOD

**3 YEARS**

### Project Title

**Increase of plant nursery capacities and cooling capacities for berry fruit**

**Rural Business Development Project - RBDP**

### PROJECT DESCRIPTION

General goal is to reduce poverty in rural areas through increase of population's income and strengthening of their capability to achieve fast recovery through starting the profitable farming and non-farming companies. Assistance to the farmers to survive, striving to have them converted from the production for their own needs to production for commercial purposes.

### PROJECT STATUS

- ✓ Realization of the Project underway
- ✓ Includes 27 municipalities in F BiH
- ✓ Direct benefits for more than 20,000 rural households

### FUNDING MODELS

- |                   |               |
|-------------------|---------------|
| ✓ IFAD            | 22,260,000 KM |
| ✓ OFID            | 9,360,000 KM  |
| ✓ FI              | 2,170,000 KM  |
| ✓ Government FBiH | 1,960,000 KM  |
| ✓ Beneficiaries   | 3,202,000 KM  |





## AGRICULTURE SECTOR

PROJECT NUMBER 2

### PARTNER

Federal Ministry of  
Agriculture, Water-  
Management and Forestry

### INVESTMENT VALUE

12,000,000 KM

### REALIZATION PERIOD

5 YEARS

### Project Title

Reproduction center for restoration of livestock

### PROJECT DESCRIPTION

Establishment of centers for reproduction in cattle breeding for variety of cattle breeds purposed for production of milk and for fattening, and repro centers for sheep and goat breeding.

Repro center for breeding the reproductive heifers – 2,000 heads

Repro center for breeding the reproductive sheep – 3,000 heads

### PROJECT STATUS

✓ Project is in different phases of preparation

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## AGRICULTURE SECTOR

PROJECT NUMBER 3

### PARTNER

**IFAD** (International Fund for Agricultural Development) and  
**OFID** (OPEC Fund for International Development)

### INVESTMENT VALUE

**25,000,000 KM**

### REALIZATION PERIOD

**3 YEARS**

### Project Title

**Organic greenhouse production of vegetables**

**Rural Business Development Project - RBDP**

### PROJECT DESCRIPTION

General goal is to reduce poverty in rural areas through increase of population's income and strengthening their capability to achieve fast recovery through starting the profitable farming and non-farming companies. Assistance to the farmers to survive, striving to have them converted from the production for their own needs to production for commercial purposes.

### PROJECT STATUS

- ✓ Realization of the Project underway
- ✓ Includes 27 municipalities in F BiH
- ✓ Direct benefits for more than 20,000 rural households

### FUNDING MODELS

- |                   |               |
|-------------------|---------------|
| ✓ IFAD            | 22,260,000 KM |
| ✓ OFID            | 9,360,000 KM  |
| ✓ FI              | 2,170,000 KM  |
| ✓ Government FBiH | 1,960,000 KM  |
| ✓ Beneficiaries   | 3,202,000 KM  |





## AGRICULTURE SECTOR

PROJECT NUMBER 4

### PARTNER

Federal Ministry of  
Agriculture, Water-  
Management and Forestry

### Project Title

Manufacture of greenhouse structures

### PROJECT DESCRIPTION

In cooperation with private sector companies already operating in the manufacture of greenhouse structures area, to upgrade the manufacture of greenhouse structures purposed for both local and foreign markets.

### INVESTMENT VALUE

7,000,000 KM

### PROJECT STATUS

✓ Project is in different phases of preparation

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

5 YEARS





## AGRICULTURE SECTOR

PROJECT NUMBER 6

### PARTNER

IFAD (International Fund for  
Agricultural Development)

### Project Title

Collection stations for mushrooms, medicinal herbs and  
forest fruits  
Rural Business Development Project - RBDP

### INVESTMENT VALUE

8,000,000 KM

### PROJECT DESCRIPTION

General goal is to reduce poverty in rural areas through increase of population's income and strengthening their capability to achieve fast recovery through starting the profitable farming and non-farming companies. Assistance to small farmers to improve their productibility and become more competitive on the market, and assistance to the sector of rural non-farming companies to create the opportunities for employment and income generation. Primarily berry fruits, greenhouse or outdoor grown vegetables, medicinal and aromatic plants, and forest fruits, mostly export-oriented production.

### PROJECT STATUS

- ✓ Project is in different phases of preparation
- ✓ All municipalities in F BiH included

### REALIZATION PERIOD

5 YEARS

### FUNDING MODELS

- |                   |               |
|-------------------|---------------|
| ✓ IFAD            | 22,925,000 KM |
| ✓ FI              | 3,850,000 KM  |
| ✓ Government FBiH | 1,907,500 KM  |
| ✓ Beneficiaries   | 7,000,000 KM  |







## AGRICULTURE SECTOR

PROJECT NUMBER 7

### PARTNER

Federal Ministry of  
Agriculture, Water-  
Management and Forestry

### Project Title

### Sheep Breeding Development

### PROJECT DESCRIPTION

Based on survey conducted and demand identified for sheep milk and meat, appropriate programs for development of sheep breeding in the areas that have tradition in this type of production should be prepared.

### INVESTMENT VALUE

18,000,000 KM

### PROJECT STATUS

✓ Project is in different phases of preparation

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## AGRICULTURE SECTOR

PROJECT NUMBER 9

### PARTNER

Federal Ministry of  
Agriculture, Water-  
Management and Forestry

### Project Title

**Restoration and establishment of BiH autochthonous fruits  
nurseries**

### PROJECT DESCRIPTION

A survey and analysis of current situation should be conducted, and based on the findings, revitalization of existing nurseries should be conducted, and if there would be need and interest, new autochthonous fruits nurseries would be established in order to preserve the genome and to increase production.

### INVESTMENT VALUE

5,000,000 KM

### PROJECT STATUS

✓ Project is in different phases of preparation

### REALIZATION PERIOD

5 YEARS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## AGRICULTURE SECTOR

PROJECT NUMBER 10

### PARTNER

Federal Ministry of  
Agriculture, Water-  
Management and Forestry

### Project Title

Development of one man companies for milk processing  
and production of dairy products in rural areas

### PROJECT DESCRIPTION

Striving to preserve the tradition and meet the increasing market demand, the existing small facilities for this production in rural areas should be reinforced or the new ones established.

### INVESTMENT VALUE

10,000,000 KM

### PROJECT STATUS

✓ Project is in different phases of preparation

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

5 YEARS





## AGRICULTURE SECTOR

PROJECT NUMBER 11

### PARTNER

Federal Ministry of  
Agriculture, Water-  
Management and Forestry

### Project Title

Revitalization of the company Agrokomerc

### PROJECT DESCRIPTION

A revision of a poorly implemented privatization of the company Agrokomerc to be conducted, and in cooperation with the Development Bank of FBiH and Federal Ministry of Agriculture, Water-Management and Forestry, a strategic partner should be found in order to start using the capacities of the company for production and processing.

### PROJECT STATUS

- ✓ Project is in different phases of preparation

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

5 YEARS





## AGRICULTURE SECTOR

PROJECT NUMBER 12

### PARTNER

Federal Ministry of  
Agriculture, Water-  
Management and Forestry

### Project Title

**Increase of capacities for production of beef to  
15,000 t per year**

### PROJECT DESCRIPTION

Based on an agreement achieved between B&H and Turkey and obtained quota for exportation of 6,000 t of the fresh beef and 1,000 t of dried beef products, and based on interest expressed by the Turkish companies in additional quantities of beef from B&H and EU, capacities for calf fattening in private sector should be developed in order to be able to provide the requested quantities of beef.

### INVESTMENT VALUE

56,000,000 KM

### PROJECT STATUS

- ✓ Project is ready for realization, documentation prepared, funding models identified, delivery mode defined

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

2 YEARS





## TRANSPORTATION SECTOR

### LIST OF PRIORITY PROJECTS

	PROJECT	AMOUNT KM
1	Motorway Corridor Vc, Drivuša - Klopče	55,460,000
2	Motorway Corridor Vc, Svilaj - Odžak (II phase)	80,400,000
3	Motorway Corridor Vc, Karuše - Ozimica	390,800,000
4	Motorway Corridor Vc, Ozimica - Poprikuše	390,600,000
5	Motorway Corridor Vc, Poprikuše - Nemila	432,600,000
6	Motorway Corridor Vc, Nemila - Vranduk	70,000,000
7	Motorway Corridor Vc, Vranduk - Ponirak (entry Tunnel Zenica)	96,000,000
8	Motorway Corridor Vc, Ponirak - Vraca (Tunnel Zenica)	171,000,000
9	Motorway Corridor Vc, Vraca (exit Tunnel Zenica) - Pečuj	116,000,000
10	Motorway Corridor Vc, Pečuj - Klopče	188,000,000
11	Motorway Corridor Vc, Tarčin - Ovčari	713,550,000
12	Motorway Corridor Vc, Ovčari - Konjic	220,950,000
13	Motorway Corridor Vc, Konjic - Prenj	131,130,000
14	Motorway Corridor Vc, Tunnel Prenj	400,000,000
15	Motorway Corridor Vc, Prenj - Mostar north	350,790,000
16	Motorway Corridor Vc, Mostar north - Mostar south	630,030,000
17	Motorway Corridor Vc, Mostar south - Kvanj	142,000,000
18	Motorway Corridor Vc, Kvanj - Buna	221,000,000
19	Motorway Corridor Vc, Buna - Počitelj	84,000,000
20	Motorway Corridor Vc, Počitelj - Zvirovići	196,000,000
21	Motorway Orašje - Tuzla - Žepče (I phase)	815,000,000
22	Expressway Lašva - Nević Polje (N.Travnik)	364,850,000
23	Expressway Nević Polje - Jajce	600,000,000
24	Freeway Mostar - Š.Brijeg - Posušje - Tomislavgrad - Livno, modernization and speeding up	89,000,000
25	Freeway Bihać (GP Izačić) - Cazin - V. Kladuša-GP Maljevac, modernization and speeding up	174,000,000
26	Freeway Sarajevo - Prača - Goražde, modernization and speeding up	120,000,000
27	Construction of Bypass - the First Sarajevo Transversal	173,000,000
28	Airport Tuzla, Establishment of a regional cargo center with airpark	68,800,000

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## TRANSPORTATION SECTOR

PROJECT NUMBER 1

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Drivuša - Klopče

### PROJECT DESCRIPTION

The section includes construction of 2.23 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the settlements Drivuša and Klopče. The section starts immediately after the Drivuša Loop, and ends at the settlement Klopče. There are one bridge and one viaduct on this section.

### INVESTMENT VALUE

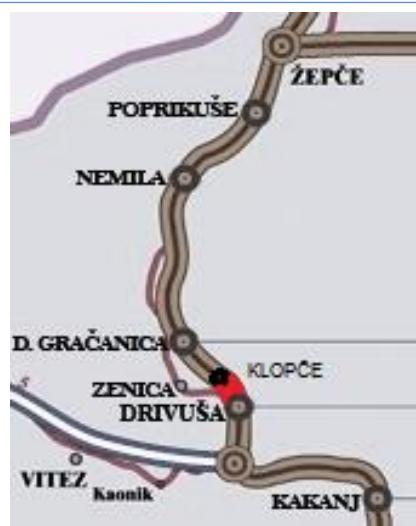
60,289,988 KM

### PROJECT STATUS

- ✓ Master/Main design completed
- ✓ Environmental permit obtained
- ✓ Construction permit obtained
- ✓ Construction of the section is underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



## TRANSPORTATION SECTOR

PROJECT NUMBER 2

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Svilaj - Odžak (II phase)

### PROJECT DESCRIPTION

The section includes construction of 11 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, on the north of Bosnia and Herzegovina. The section starts immediately after the future cross-border bridge on the Sava River and ends with the Odžak Loop situated northward from the town Odžak. Among crucial facilities along this section there are two loops, two bridges, two cattle crossings and four overpasses and three underpasses.

### INVESTMENT VALUE

80,400,000 KM

### PROJECT STATUS

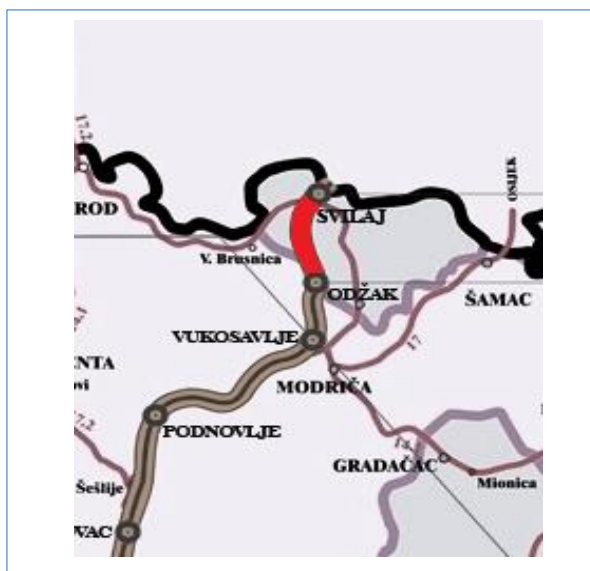
- ✓ Master/Main design completed
- ✓ Environmental permit obtained
- ✓ Construction permit obtained

### REALIZATION PERIOD

12 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 4

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Ozimica - Poprikuše

### PROJECT DESCRIPTION

The section includes construction of approx. 13 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the settlements Ozimica and Poprikuše. On the section there are ten bridges and four tunnels.

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Conceptual design and Feasibility study optimized
- ✓ Environmental permit obtained

### INVESTMENT VALUE

390,600,000 KM

### REALIZATION PERIOD

48 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 5

### PARTNER

JP AUTOCESTE FBiH

### INVESTMENT VALUE

365,400,000 KM

### REALIZATION PERIOD

36 MONTHS

### Project Title

Motorway Corridor Vc, Poprikuše - Nemila

### PROJECT DESCRIPTION

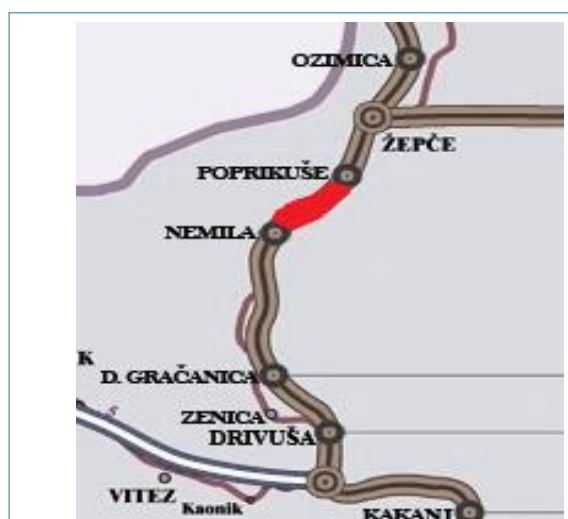
The section includes construction of approx. 6.9 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the settlements Poprikuše (Žepče south) and Nemila. The section starts with the Poprikuše Loop (Žepče south) and ends near the settlement Nemila. The major facility along the section is the 3.5 km long Golubnja Tunnel.

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Conceptual design and Feasibility study optimized
- ✓ Environmental permit obtained

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 6

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Nemila - Vranduk

### PROJECT DESCRIPTION

The section includes construction of approx. 4.85 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the settlements Nemila and Vranduk. The section starts on the north of the settlement Nemila, and ends before the envisaged HPP Vranduk. In the section segment passing through the settlement Nemila is envisaged dislocation of the existing freeway.

### INVESTMENT VALUE

82,000,000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Conceptual design and Feasibility study optimized
- ✓ Environmental permit obtained
- ✓ Main design underway

### REALIZATION PERIOD

24 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 7

### PARTNER

JP AUTOCESTE FBiH

### INVESTMENT VALUE

106,000,000 KM

### REALIZATION PERIOD

36 MONTHS

### Project Title

**Motorway Corridor Vc, Vranduk – Ponirak (entrance to the Zenica Tunnel)**

### PROJECT DESCRIPTION

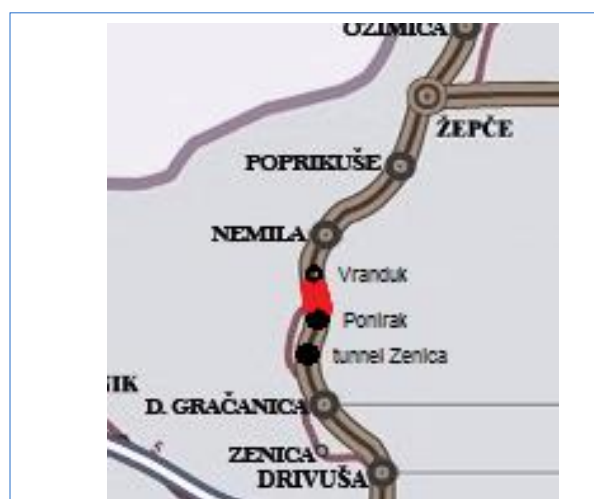
The section includes construction of approx. 4.0 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between Vranduk and settlement Ponirak. The section starts in the immediate proximity of the future HPP Vranduk, and ends in the settlement Ponirak. Along the section there are one tunnel, two bridges and three small viaducts.

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Conceptual design and Feasibility study optimized
- ✓ Environmental permit obtained
- ✓ Main design underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## TRANSPORTATION SECTOR

PROJECT NUMBER 8

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Ponirak - Vraca (the Zenica Tunnel)

### PROJECT DESCRIPTION

The section includes construction of approx. 2.8 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between Ponirak and exit from the Zenica Tunnel. The major facility along the section is the 2.4 km long Zenica Tunnel.

### INVESTMENT VALUE

165,000,000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Conceptual design and Feasibility study optimized
- ✓ Environmental permit obtained
- ✓ Main design underway

### REALIZATION PERIOD

36 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 9

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Vraca (exit from the Zenica Tunnel) - Pečuj

### PROJECT DESCRIPTION

The section includes construction of approx. 4.1 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the exit from the Zenica Tunnel and entrance to the Pečuj Tunnel. Major facilities along this section are two tunnels, four viaducts, Zenica North Loop and access road to the town Zenica, with a bridge over the railroad and the Bosna River.

### INVESTMENT VALUE

132,400,000 KM

### PROJECT STATUS

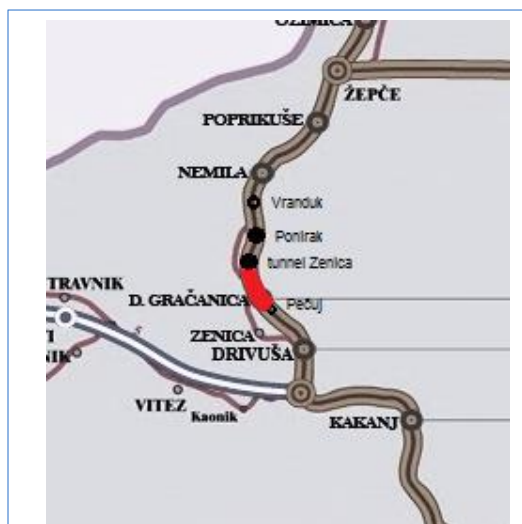
- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Conceptual design and Feasibility study optimized
- ✓ Environmental permit obtained

### REALIZATION PERIOD

36 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 10

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Pečuj - Klopče

### PROJECT DESCRIPTION

The section includes construction of approx. 5.78 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the Pečuj Tunnel and settlement Klopče. Along this section there are four viaducts and two tunnels.

### INVESTMENT VALUE

190,117,000 KM

### PROJECT STATUS

- ✓ Master/Main design completed
- ✓ Environmental permit obtained
- ✓ Construction permit obtained
- ✓ Construction of the section is underway

### REALIZATION PERIOD

30 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



## TRANSPORTATION SECTOR

PROJECT NUMBER 11

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Tarčin - Ovčari

### PROJECT DESCRIPTION

The section includes construction of approx. 18.15 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the settlements Tarčin and Ovčari. The section starts immediately after the Tarčin Loop, passes through a geologically challenging terrain with large number of tunnels and viaducts/bridges. This section passes through the Ivan Mt., settlements Bradina and Zukići, and ends near the settlement Ovčari.

### INVESTMENT VALUE

713,550,000 KM

### PROJECT STATUS

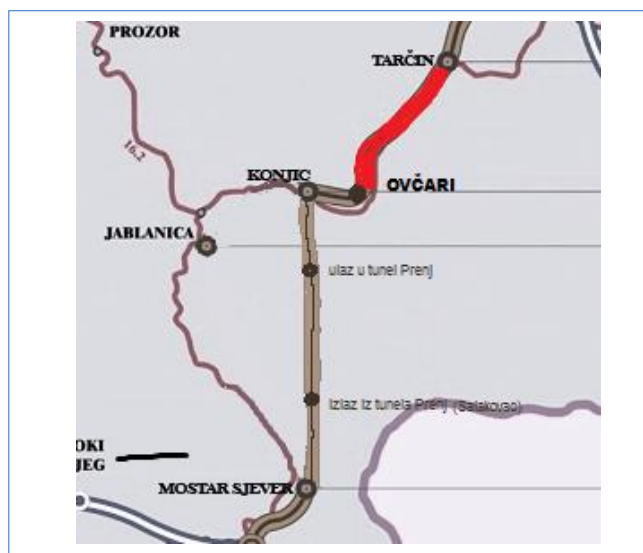
- ✓ Main design completed

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 12

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Ovčari - Konjic

### PROJECT DESCRIPTION

The section includes construction of approx. 4.4 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the settlement Ovčari and town Konjic. The section starts with the Ovčari Loop and ends in the wider area of the town Konjic. Along this section there are one tunnel and three bridges, and also the Konjic Loop (Ovčari).

### INVESTMENT VALUE

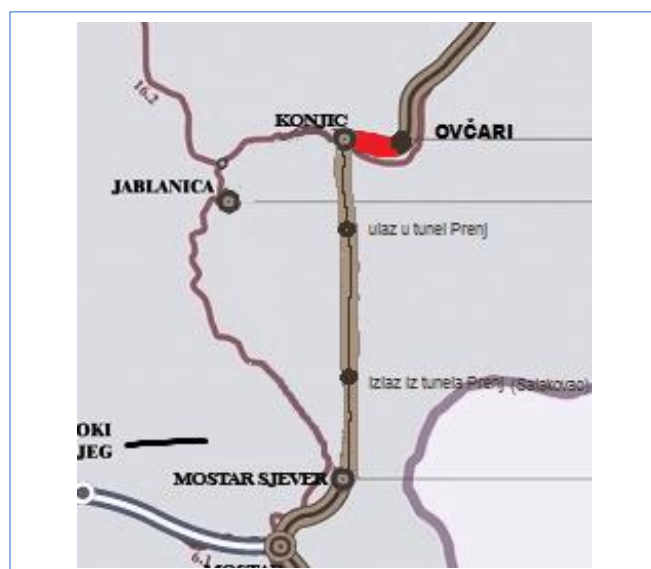
220,950,000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Traffic study completed
- ✓ Environmental impact study completed

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



## TRANSPORTATION SECTOR

PROJECT NUMBER 13

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Konjic - Prenj

### PROJECT DESCRIPTION

The section includes construction of approx. 7.5 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the town Konjic and entrance to the Prenj Tunnel. Along this section there are six bridges and one tunnel.

### INVESTMENT VALUE

131.130.000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Traffic study completed
- ✓ Environmental impact study completed

### REALIZATION PERIOD

36 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 14

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, the Prenj Tunnel

### PROJECT DESCRIPTION

The section includes construction of an approx. 10 km long tunnel through the Prenj Mt., according to all international standards.

### INVESTMENT VALUE

400,000,000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Traffic study completed
- ✓ Environmental impact study completed

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

48 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 15

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Prenj - Mostar North

### PROJECT DESCRIPTION

The section includes construction of approx. 13.4 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, from the exit from the Prenj Tunnel to the Mostar North Loop. This section includes construction of two bridges and two tunnels and the Mostar North Loop.

### INVESTMENT VALUE

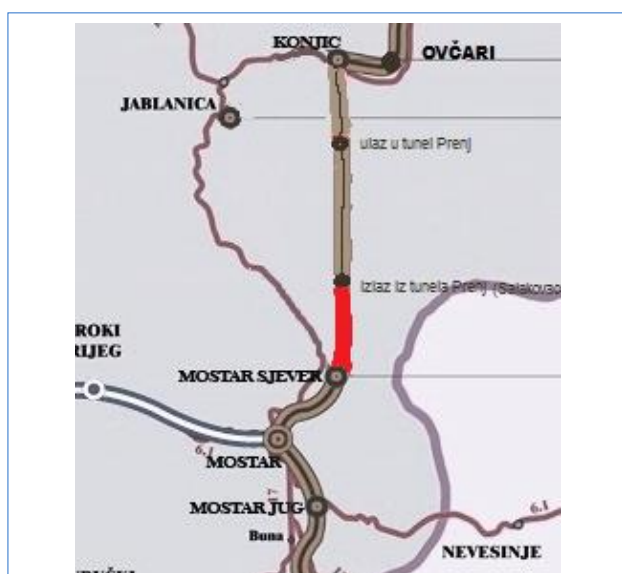
350,800,000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Feasibility study completed
- ✓ Traffic study completed
- ✓ Environmental impact study completed

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 16

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Mostar North – Mostar South

### PROJECT DESCRIPTION

The section includes construction of approx. 15.4 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards. This section starts with the Mostar North Loop, and ends immediately before the Mostar South Loop. Along this section six tunnels and seven bridges/viaducts are planned. The section includes construction of the Mostar North Loop.

### INVESTMENT VALUE

630,035,000 KM

### PROJECT STATUS

✓ Main design completed

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 17

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Mostar South - Kvanj

### PROJECT DESCRIPTION

The section includes construction of approx. 8.55 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between the Mostar North Loop and entrance to the Kvanj Tunnel. This section includes construction of two viaducts, two tunnels and the Mostar South Loop.

### INVESTMENT VALUE

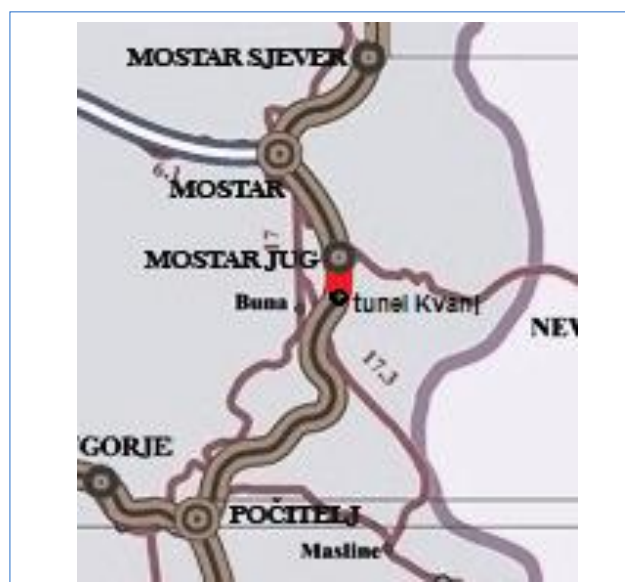
152,600,000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Optimization of Conceptual design underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



### REALIZATION PERIOD

30 MONTHS



## TRANSPORTATION SECTOR

PROJECT NUMBER 18

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Kvanj - Buna

### PROJECT DESCRIPTION

The section includes construction of approx. 5.16 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards. This section starts with the entrance to the Kvanj Tunnel and ends in the wider area of the settlement Buna. The major facilities along this section are the Kvanj Tunnel (2600 m) and the Viaduct Rotimski potok.

### INVESTMENT VALUE

207,800,000 KM

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Optimization of Conceptual design underway

### REALIZATION PERIOD

36 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 19

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Motorway Corridor Vc, Buna - Počitelj

### PROJECT DESCRIPTION

The section includes construction of approx. 7.2 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards. This section starts at the wider area of the settlement Buna, and ends immediately before the Počitelj Loop. Along this section there are not major facilities except for the Rest Area Rotimski potok.

### INVESTMENT VALUE

71,000,000 KM

### PROJECT STATUS

- ✓ Main design completed
- ✓ Harmonization of the Main design with the applicable technical specifications is underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

24 MONTHS







## TRANSPORTATION SECTOR

PROJECT NUMBER 20

### PARTNER

JP AUTOCESTE FBiH

### INVESTMENT VALUE

226,500,000 KM

### REALIZATION PERIOD

30 MONTHS

### Project Title

Motorway Corridor Vc, Počitelj – Zvirovići

### PROJECT DESCRIPTION

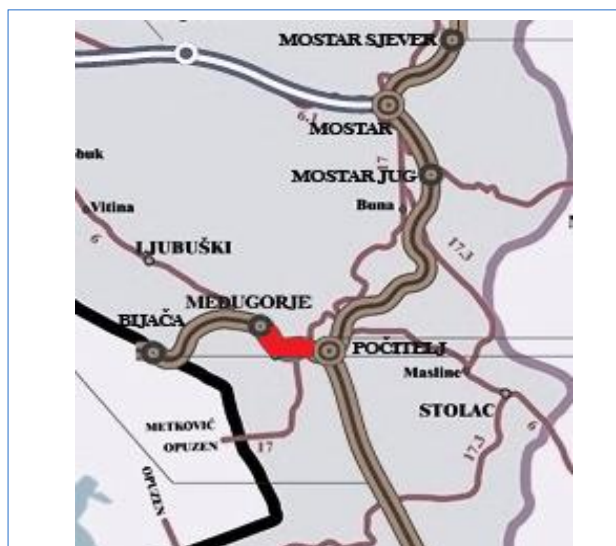
The section includes construction of approx. 11.1 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards. This section starts with the Počitelj Loop and ends immediately before the constructed Zvirovići Loop (Međugorje). Along this section the major facility is the 950 m long Počitelj Bridge. In addition to the said bridge, three viaducts and one tunnel are envisaged.

### PROJECT STATUS

- ✓ Main design completed
- ✓ Construction permit obtained
- ✓ Tender procedure for selection of contractor underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 21

### PARTNER

JP AUTOCESTE FBiH

### INVESTMENT VALUE

2,241,500,000 KM

### REALIZATION PERIOD

48 MONTHS

### Project Title

Motorway, Orašje – Tuzla – Žepče

### PROJECT DESCRIPTION

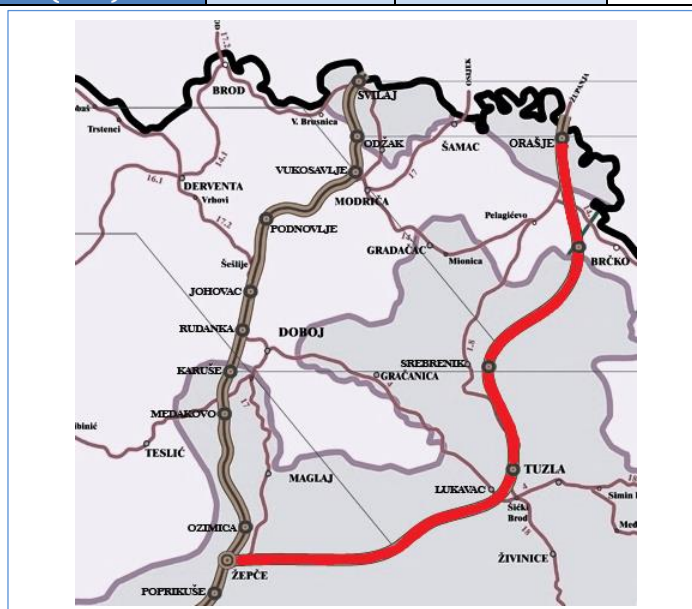
The section includes construction of approx. 117 km motorway, its profile consisting of four lanes, with emergency lanes, according to all international standards, between Orašje and Žepče. The section starts in Orašje (Šiški Brod), passes through Brčko and Majevica and continues to the Tuzla region. The route passes through Mihatovići, Likavac, Zavidovići and Žepče, where an interregional road junction is envisaged with the motorway along the Corridor Vc.

### PROJECT STATUS

- ✓ Conceptual design completed
- ✓ Traffic study completed
- ✓ Environmental impact study completed

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 22

### PARTNER

JP AUTOCESTE FBiH

### INVESTMENT VALUE

364,850,000 KM

### REALIZATION PERIOD

36 MONTHS

### Project Title

Expressway, Lašva - Nević Polje (Novi Travnik)

### PROJECT DESCRIPTION

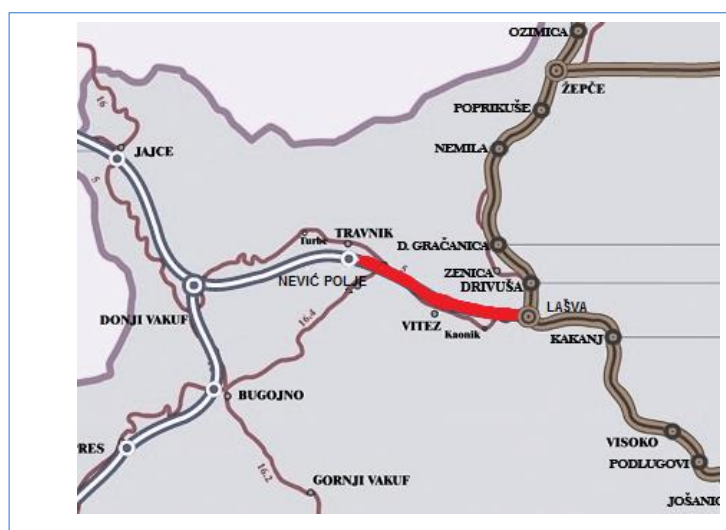
The section includes construction of approx. 24 km expressway, its profile consisting of four lanes, according to all international standards, between Lašva and Nević Polje. The section is divided into three sub-sections: Lašva-Kaonik, Kaonik-Vitez and Vitez-Nević Polje. The section starts with the Lašva Loop and ends with the Nević Polje Loop in the immediate vicinity of the town Travnik. Along the section are envisaged three tunnels, 18 bridges/viaducts and four loops.

### PROJECT STATUS

- ✓ Main design completed
- ✓ Feasibility study completed
- ✓ Environmental permit obtained

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TRANSPORTATION SECTOR

PROJECT NUMBER 23

### PARTNER

JP AUTOCESTE FBiH

### Project Title

Expressway, Nević Polje - Jajce

### PROJECT DESCRIPTION

The section includes construction of approx. 51 km expressway, its profile consisting of four lanes, according to all international standards, between the settlements Nević Polje and the town Jajce.

### INVESTMENT VALUE

1,110,000,000 KM

### PROJECT STATUS

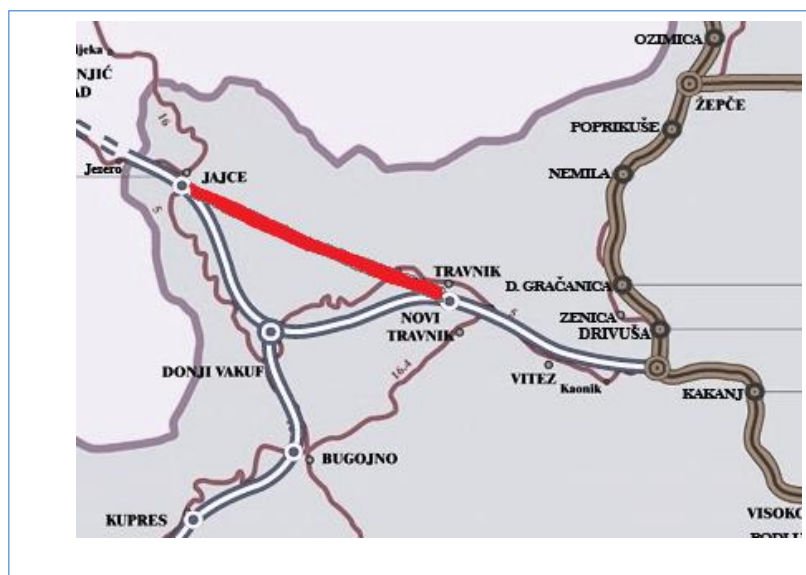
✓ General design

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 24

### PARTNER

JP CESTE FBiH

### Project Title

Freeway Mostar - Š.Brijeg - Posušje - Tomislavgrad – Livno, modernization and speeding up

### PROJECT DESCRIPTION

The road route Mostar - Livno passes through the areas with different characteristics and issues. Traffic connection of the Western Herzegovina with Freeway M17 on the territory of the town Mostar is inadequate. The problems are particularly expressed on the notches, and also the carriageway structures are in poor condition.

### INVESTMENT VALUE

89,000,000 KM

### PROJECT STATUS

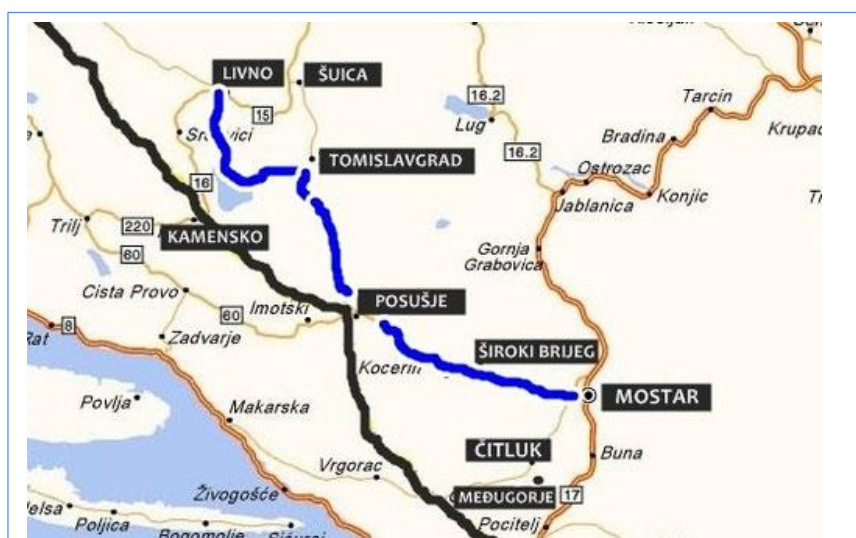
- ✓ Feasibility Study
- ✓ Conceptual design

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 25

### PARTNER

JP CESTE FBiH

### Project Title

Freeway Bihać (BC Izačić) - Cazin - V. Kladuša - BC Maljevac, modernization and speeding up

### INVESTMENT VALUE

174,000,000 KM

### PROJECT DESCRIPTION

Border crossing Izačić is situated on the Freeway M5 and is envisaged as the third border crossing facility for transport of commodities of plant and animal origin between B&H and Croatia. The road passes through the populated areas and its envisaged velocity is under 40 km/h. BC Maljevac represents a bottleneck with hours long queuing.

### PROJECT STATUS

- ✓ Feasibility Study
- ✓ Conceptual design

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS







## TRANSPORTATION SECTOR

PROJECT NUMBER 26

### PARTNER

JP CESTE FBiH,  
CANTON GORAŽDE

### Project Title

Expressway Prača – Sarajevo

### PROJECT DESCRIPTION

The section connects Central Bosnia i.e. the Sarajevo Canton with the Eastern Bosnia i.e. the Goražde Canton, by a new route, considerably shortening the distance and represents the so called „lowlands route“

### INVESTMENT VALUE

120,000,000 KM

### PROJECT STATUS

- ✓ Feasibility Study
- ✓ Conceptual design

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 27

### PARTNER

CESTE FBIH,  
CANTON SARAJEVO

### Project Title

Sarajevo – I Transversal

### PROJECT DESCRIPTION

The section includes construction of a 9.3 km two-lane expressway connecting the central nucleus of the city of Sarajevo with the motorway on the Corridor Vc.

### PROJECT STATUS

- ✓ General design
- ✓ Finding the funds for the first section

### INVESTMENT VALUE

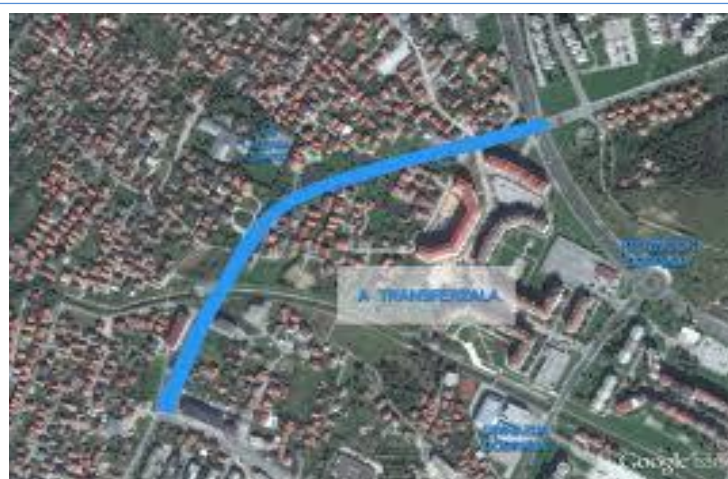
173,000,000 KM

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 28

### PARTNER

MEĐUNARODNI  
AERODROM/INTERNATIONAL  
AIRPORT TUZLA

### Project Title

**Airport Tuzla, Establishment of a regional cargo center with an airpark**

### PROJECT DESCRIPTION

PC International Airport Tuzla – Dubrave was established in 1998. PC International Airport Tuzla has obtained a Certificate for Public Use of the Airport in International Air Transportation in 2009 with unlimited validity. The Project envisages establishment of a regional cargo center with an airpark

### INVESTMENT VALUE

68,800,000 KM

### PROJECT STATUS

- ✓ Project presented to various institutions for funding

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

36 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 30

### PARTNER

MEĐUNARODNI  
AERODROM/INTERNATIONAL  
AIRPORT SARAJEVO

### Project Title

Airport Sarajevo, Reconstruction

### PROJECT DESCRIPTION

Project includes an express exit runway, enlargement of the platform, reconstruction of the runway, dislocation of fuel depot, new administrative building, recovery of the DB tunnel and a new Cargo Center.

### INVESTMENT VALUE

44,900,000 KM

### PROJECT STATUS

- ✓ Technical documentation in various preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

24 MONTHS





## TRANSPORTATION SECTOR

PROJECT NUMBER 31

### PARTNER

MEĐUNARODNI  
AERODROM/INTERNATIONAL  
AIRPORT SARAJEVO

### Project Title

Airport Sarajevo, Enlargement of the Terminal B

### PROJECT DESCRIPTION

The Sarajevo Airport, with 772,851 passengers in 2015, has reached its designed capacity. Further increase in numbers of passengers requires enlargement of the Terminal B facility. EBRD had approved a loan in amount of Euro 25,000,000 for enlargement of the building, which was cancelled in 2012.

### INVESTMENT VALUE

37,600,000 KM

### PROJECT STATUS

✓ Main design prepared

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

24 MONTHS







## TRANSPORTATION SECTOR

PROJECT NUMBER 33

### PARTNER

CESTE FBiH,  
ŽELJEZNICE FBiH

### Project Title

Railway Vareš - Banovići

### PROJECT DESCRIPTION

Construction of a railroad section Vareš - Banovići is envisaged that would shorten by at least 130 km the current route Port Ploče - Port Brčko, i.e. Sarajevo - Tuzla route.

### INVESTMENT VALUE

470,000,000 KM

### PROJECT STATUS

- ✓ Pre-feasibility study
- ✓ Preliminary return-on-investment study

### REALIZATION PERIOD

60 MONTHS

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO







## LIST OF PRIORITY PROJECTS

### SECTOR TOURISM AND ENVIRONMENTAL PROTECTION

	PROJECT	AMOUNT KM
1	Vertical transportation on Bjelašnica Mt., six-seater cable car, illumination of ski trails	18,500,000
2	Sport-recreation center Igman, Swimming pool at Veliko polje, illumination of ski trails	3,950,000
3	Cantonal Public Company Skenderija, Reconstruction of the halls	26,550,000
4	Thermal Resort Gračanica, Canton Tuzla	8,000,000
5	Thermal Resort AQUATERM Olovo	3,000,000
6	Spa Complex Muška Voda (Male Vigor Water Spring) Kladanj	25,000,000
7	Revitalization and enlargement of hotel capacities on the Igman and Bjelašnica Mountains, Hotel Igman	5,000,000
8	Enlargement of hotel capacities in Sarajevo, Skenderija Hotel	50,000,000
9	Enlargement of hotel capacities in Sarajevo, Barracks Jajce Hotel	5,000,000
10	Enlargement of hotel capacities in Sarajevo, Marijin Dvor Hotel	10,000,000
11	Enlargement of hotel capacities in Sarajevo, Nacional Hotel	15,000,000
12	Enlargement of hotel capacities in Mostar, Ruža Hotel	80,000,000
13	Enlargement of hotel capacities in Mostar, Neretva Hotel	12,000,000
14	Building of regional waste-dumps in 8 cities (Mostar, Livno, Gornji Vakuf, Živinice, Bihać, Neum, Orašje, Bosanska Krupa)	
15	Waste water treatment and sewage in 19 municipalities (Mostar, Živinice, Odžak, Trnovo, Bihać, Konjic, Ljubuški, Široki Brijeg, Doboju, Tomislavgrad, Livno, Tešanj, Lukavac, Orašje, Gradačac, Neum, Bosanska Krupa, Bosanski Petrovac, Gračanica)	202,000,000
16	Reconstruction of water-supply network Sarajevo Canton	60,000,000
17	Construction and expansion of the water-supply system in 12 municipalities: Travnik-Zenica, Visoko, B. Krupa, B. Petrovac, B. Grahovo, Glamoč, Gračanica, Gradačac, Prozor, Čitluk, V. Kladuša, Jajce	138,000,000
18	Reconstruction of public lighting system, substitution with LED lights, Sarajevo Canton	50,000,000
19	Mostar Golf Courses	50,000,000
20	Mostar Sjeverni Logor - Northern Barracks	11,000,000
21	Mostar Business Zone Kaponiri	55,000,000

**UKUPNO**

**828,000,000**



## TOURISM SECTOR

### PROJECT NUMBER 1

#### PARTNER

Sarajevo Canton Government

#### Project Title

Vertical transportation on Bjelašnica Mt., six-seater cable car, illumination of ski trails

#### PROJECT DESCRIPTION

Ski center Bjelašnica has at its disposal three olympic ski trails and secondary trails in total length of around 14 km. All the trails end at Babin Do, at 1,266 m/a.s.l., while the top hill where they start is at around 2,067 m/a.s.l. Vertical transportation system with its 6 ski-lifts in total and the actual illumination of the ski trails are far from satisfying the contemporary standards of modern ski centers in Europe.

#### INVESTMENT VALUE

18,500,000 KM

#### PROJECT STATUS

- ✓ Project is in different preparatory phases

#### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

#### REALIZATION PERIOD

1 YEARS





## TOURISM SECTOR

PROJECT NUMBER 3

### PARTNER

Sarajevo Canton Government

### INVESTMENT VALUE

26,555,000 KM

### REALIZATION PERIOD

2 YEARS

### Project Title

**Cantonal Public Company Skenderija, Reconstruction of the Halls**

### PROJECT DESCRIPTION

Skenderija is a sports-cultural-business center in Sarajevo, built in 1969, with total surface of 70,000 m<sup>2</sup>. Skenderija was named after Skender-Pasha who had built here a trading center with 11 shops, caravan-saray, mansion, imaret and tekke in 1499. During the XIV Winter Olympic Games, Skenderija hosted the figure-skating and ice-hockey competitions. Skenderija has the following indoor arenas; Hall „Mirza Delibašić“, Halls D1, D2 and D3, the Ice-Hall and the House of Youth.

### PROJECT STATUS

✓ Project is in different preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



## TOURISM SECTOR

PROJECT NUMBER 4

### PARTNER

Tuzla Canton Government

### Project Title

Thermal Resort Gračanica, Canton Tuzla

### PROJECT DESCRIPTION

Thermal Resort Gračanica is situated at the very entrance to Gračanica. It is 500 m distant from the Freeway Doboj - Tuzla. Temperature of its therapeutic water ranges from 36 to 38°C and according to the balneological classification it belongs to the category of calcium – sodium – magnesium – hydrocarbonated, fluoride, sulphide thermal-mineral waters. Curative effects of hydrogen-sulphide, hydrostatic pressure and thrust and presence of CO<sub>2</sub> gas, are the most important therapeutic factors for post-injury conditions and rheumatic diseases.

### INVESTMENT VALUE

8,000,000 KM

### PROJECT STATUS

✓ Project is in different preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

2 YEARS





## TOURISM SECTOR

PROJECT NUMBER 5

### Project Title

**Thermal Resort Aquaterm, Tuzla Canton**

### PROJECT DESCRIPTION

Thermal Resort Aquaterm is situated in the very heart of the town Olovo, nearby the spot where two mountainous rivers meet, Bioštica and Stupčanica, creating the Krivaja River. Ever since 1887 there had been conducted the analyses of the water composition and temperature. Thermal spring in Olovo is rather abundant, although the water source is broken and the water is springing in several spots. According to the findings, this thermal water is beneficial for curing the rheumatism, gynecological and dermatological diseases.

### PROJECT STATUS

- ✓ Project is in different preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



#### PARTNER

Government of the Federation  
BiH, Municipality Olovo

#### INVESTMENT VALUE

3,000,000 KM

#### REALIZATION PERIOD

2 YEARS



## TOURISM SECTOR

PROJECT NUMBER 6

### PARTNER

Government of the Federation  
BiH, Municipality Kladanj

### INVESTMENT VALUE

25,000,000 KM

### REALIZATION PERIOD

4 YEARS

### Project Title

Spa Complex Muška Voda (Male Vigor Water Spring)  
Kladanj

### PROJECT DESCRIPTION

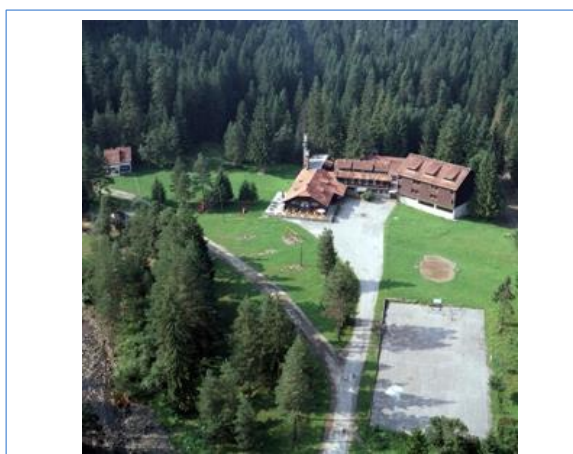
Town Kladanj is situated on the Tuzla-Sarajevo road, along the Drinjača River, at the foot of the Konjuh Mt. This is a rather tiny mountainous community famous for its Water Spring. Recent scientific researches show that this water is beneficial for blood pressure and concentration of sugar in blood, and that it stimulates evacuation of water from body and improves circulation.

### PROJECT STATUS

✓ Project is in different preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



## TOURISM SECTOR

PROJECT NUMBER 7

### PARTNER

Sarajevo Canton Government

### Project Title

**Revitalization and enlargement of hotel capacities on the Igman and Bjelašnica Mountains, Hotel Igman**

### PROJECT DESCRIPTION

Hotel Igman is situated on the Igman Mt. and before the last war it had 350 beds in 162 rooms and 3 suites. Adjacent to the Hotel is its annex facility that used to have 150 beds. The hotel complex includes: indoor swimming pool, discoteque, cafe, cocktail-bar with a fireplace, bowling, saunas, ski storage, gym etc. Total surface of the indoor hotel capacity is approx. 14,700 m<sup>2</sup>, with a pertaining 40,000 m<sup>2</sup> land plot.

### INVESTMENT VALUE

5,000,000 KM

### PROJECT STATUS

✓ Project is in different preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

2 YEARS







## TOURISM SECTOR

PROJECT NUMBER 8

### PARTNER

Sarajevo Canton Government

### Project Title

Enlargement of hotel capacities in Sarajevo, Hotel Skenderija

### PROJECT DESCRIPTION

Hotel Skenderija is situated within the Skenderija Center Complex, on the northwestern side along the street Terezija and on the western side along the street Tekija. Construction of a 5\* hotel is envisaged, with total surface of approx. 19,000 m<sup>2</sup> and 17 storeys. The envisaged capacity is 700 beds or 220 rooms, and a hotel garage with 150 parking places.

### INVESTMENT VALUE

50,000,000 KM

### PROJECT STATUS

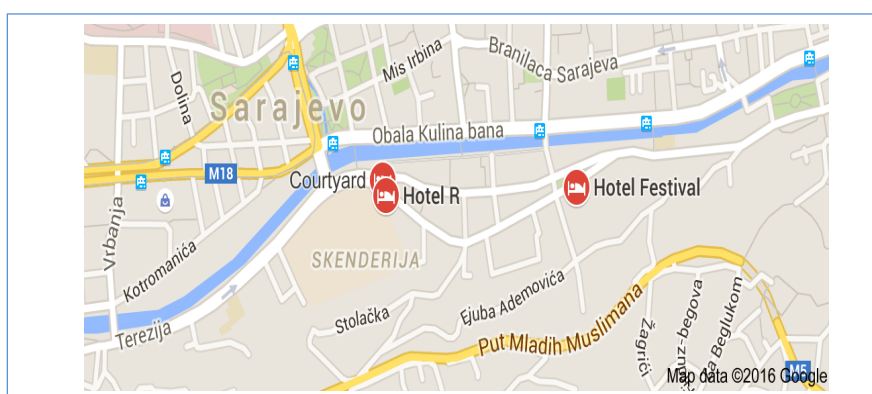
✓ Project is in different preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

3 YEARS





## TOURISM SECTOR

PROJECT NUMBER 13

### PARTNER

Government of the  
Herzegovina-Neretva Canton

### Project Title

Enlargement of hotel capacities in Mostar, Hotel Neretva

### PROJECT DESCRIPTION

Hotel Neretva is situated in the very heart of Mostar, on the River Neretva bank. The building was originally constructed in 1892 in a pseudo-arabesque style and now is in ruined condition. Surface of the pertaining land plot is 2,440 m<sup>2</sup>, with envisaged total reconstructed hotel surface of 5,190 m<sup>2</sup>.

### INVESTMENT VALUE

12,000,000 KM

### PROJECT STATUS

✓ Project is in different preparatory phases

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

3 YEARS





## TOURISM SECTOR

PROJECT NUMBER 16

### PARTNER

Government of the Federation  
BiH, Sarajevo Canton  
Government

### INVESTMENT VALUE

60,000,000 KM

### REALIZATION PERIOD

5 YEARS

### Project Title

**Reconstruction of water-supply network Sarajevo Canton**

### PROJECT DESCRIPTION

The project envisages reconstruction of approx. 80 km of waterpipe system. The works on prioritized reconstruction of the existing worn out waterpipe system frequently suffering the breakdowns and also on the parts of the sewage system, upgrade of the system operational readiness (pumping and chlorine stations, electrical power installations etc.), and water-supply system management (measuring and controlling equipment) will be funded from the loan funds.

### PROJECT STATUS

✓ Realization of the Project is underway

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TOURISM SECTOR

PROJECT NUMBER 18

### PARTNER

Government of the Federation  
BiH, Sarajevo Canton  
Government

### Project Title

Reconstruction of public lighting system, substitution with  
LED lights, Sarajevo Canton

### PROJECT DESCRIPTION

The project envisages reconstruction of the entire public lighting system with 46,000 lighting spots and installing Wi-Fi connection in each of them.

### INVESTMENT VALUE

50,000,000 KM

### PROJECT STATUS

✓ Project was presented to the Municipalities

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO

### REALIZATION PERIOD

3 YEARS





## TOURISM SECTOR

PROJECT NUMBER 19

### PARTNER

THE CITY OF MOSTAR

### Project Title

MOSTAR GOLF COURSES

### PROJECT DESCRIPTION

On a 106 ha area, 15 km north from Mostar, 22 km from the International Airport Mostar, along the left Neretva River bank was envisaged construction of golf courses with pertaining amenities: 151 villas, 6 business facilities, 5 public facilities

### INVESTMENT VALUE

50,000,000 KM  
Without expenses for  
construction of facilities

### PROJECT STATUS

✓ Urban Regulatory Plan approved

### REALIZATION PERIOD

Negotiating phase

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO





## TOURISM SECTOR

PROJECT NUMBER 20

### Project Title

**MOSTAR - SJEVERNI LOGOR - NORTHERN BARRACKS  
RESIDENTIAL COMPLEX**

### PROJECT DESCRIPTION

On the territory of the so called "Northern Barracks" situated on the north of Mostar, inside the arc created by the Neretva River, construction of a residential complex was envisaged with a detailed urban regulatory plan, as follows:

- layout surface of the facilities: 75,265 m<sup>2</sup>
- total surface of the facilities: 343,000 m<sup>2</sup>

### PROJECT STATUS

- ✓ Urban Regulatory Plan approved

### FUNDING MODELS

Type	Form		
Loan	Commercial	Development („soft“)	Subordinated debt
Joint Venture	minority	majority	Golden share
Public-Private Partnership (PPP)	PFI	BOT / BOOT	DBEO



### PARTNER

THE CITY OF MOSTAR

### INVESTMENT VALUE

11,000,000 KM for land plot and fees, without expenses of preparation of design and construction of facilities

### REALIZATION PERIOD

Negotiating phase



